Residency Appeal Packet/Checklist

REMOTE/SELF-EMPLOYED/RETIRED WORKER – For Parents or spouse, not student.

Includes jobs involving traveling out-of-state or multiple state territory

Note: Documentation must show residency for the 12 months preceding student enrollment.

- If married, both parents must reside full-time in Alabama and all school-aged children must either be enrolled in an Alabama school or have graduated from their out-of-state high school before the one-year waiting period begins.
- If parents are divorced and the parent who is an Alabama resident does <u>not</u> claim the student as dependent on taxes, then proof of partial custodial rights can be shown via divorce decree.
- ✓ Application/Checklist Coversheet (click here)
- ✓ Brief letter explaining basis for appeal
- ✓ Certification Statement signed/dated by student, parent and/or spouse (if applicable) (click here)
- ✓ Letter of employment verification must include starting date, position, territory (if applicable), full time status, withholding of Alabama taxes, signature of employer and contact information.

 (If self-employed: copy of business license, articles of incorporation, lease/deed of business)
- ✓ Copy of parents' most recent Alabama Form 40 state tax return.
- ✓ Copy of parents' out of state tax return, if applicable.
- ✓ Copy of parents' most recent Federal 1040 tax return.
- ✓ Copy of parents' most recent Federal Tax Return Transcript.

 Tax Return Transcripts can be requested at https://www.irs.gov/Individuals/Get-Transcript
- ✓ Copy of lease or deed showing residency in Alabama for the preceding 12 months (one-year-old)
- ✓ Copy of parents' personal checking account statements <u>demonstrating physical presence in Alabama for</u> the preceding 12 months.
- ✓ Copy of Alabama driver's license for both parents, if married.
- ✓ Copy of Alabama vehicle registration for both parents, if married.
- ✓ Copy of Alabama voter's registration (alabamavotes.gov) for both parents, if married.
- At time of approval, at least one additional year of Alabama & Federal taxes will be stipulated to assure continued permanent employment and residence.
- Please note supplying all documents required for a residency appeal does NOT guarantee residency but allows us to assess each situation and apply Alabama law accordingly.

Attention to details:

- Only the first two pages of Federal 1040 and Alabama Form 40 tax returns are necessary.
- Do not send electronic filing cover sheets.
- Do not send W2's.
- Forms submitted with information marked out or erased will <u>not</u> be considered. <u>Exception</u>: First 5 digits of social security numbers on taxes may be marked out.All documents may be:
 - Scanned and e-mailed PDF format: <u>residency@auburn.edu</u>
 - Mailed: Attention: Residency Advisor Meg Alexander

Office of the Registrar 04 Langdon Hall 152 South College Street Auburn University, AL 36849

Hand carried and delivered to 04 Langdon Hall, Auburn University